



Martin Kelly

INNOVO OVERVIEW

Invest in INNOVO: Achieving Global Net Zero Profitably

- INNOVO finds **proven profitable technologies** to combat climate change.
- This clean tech is deployed and commercialized via **INNOVO Joint Ventures (JVs)** with \$bn+ corporates across all industries.
- It has already found proven, technologies to **combat over 80% of greenhouse gases**.
- **21 organizations with \$427bn of sales** engaged in 1st 6 months.
- It is raising its first **\$100 billion of capital** having **raised \$85m** and agreed **investment offers for \$2.5bn**.
- INNOVO web page: <https://innovo-innovation.com>
- INNOVO Investment web page: <https://innovo-innovation.com/investor>

UK GOVERNMENT DEPARTMENT OF INTERNATIONAL TRADE (DIT)

The Department of International Trade (DIT) is a United Kingdom government department responsible for attracting foreign investment into the UK and export trade from the UK.

'C' SUITE TALENT FROM EVERY INDUSTRY HAVE INVESTED IN INNOVO



GLOBAL NET ZERO INVESTORS INVEST IN INNOVO CLEAN TECH JVS

INVESTORS WITH \$50 TRILLION AUM COMMIT TO NET ZERO

The need to invest in combatting climate change has motivated many of the world's biggest investors to commit to investing in achieving global Net Zero:

Net Zero Asset Managers Initiative

128 of the world's biggest investors with \$43 trillion in Assets Under Management (AUM) are signatories to the Net Zero Asset Managers Initiative: [Net Zero Asset Managers Initiative - Home](#)

INNOVO, supported by the DIT, is now managing investment due diligence from Net Zero Asset Managers with \$ billions to invest in INNOVO.

Sovereign Wealth Funds

Sovereign Wealth Funds have \$7.9 trillion AUM and all of them are also committed to Net Zero. The DIT is also assisting INNOVO with its advanced investment discussions with Sovereign Wealth Funds with over \$1 trillion AUM.

ESG ETFs

INNOVO plans to list the INNOVO ESG Exchange Traded Fund on the London Stock Exchange within the next 6 months.

WHY INNOVO IS ATTRACTING \$ BILLIONS FROM THE WORLD'S BIGGEST INVESTORS

INNOVO has attracted serious interest from hundreds of investors with investment ticket sizes ranging from \$100m to \$10+ billions each. Besides the \$2.5 billion investment already agreed, investors with a total investment appetite in INNOVO of over \$50 billion are now undertaking due diligence. The most important reasons for this extraordinary level of investment appetite include:

- INNOVO has found proven profitable technologies already in full-scale manufacture.
- These Net Zero technologies are ready now to combat 80% of greenhouse gases.
- INNOVO's industrial clean technology Joint Ventures with \$bn+ corporate partners enable large-scale capital to be deployed rapidly and directly into industrial decarbonization plants across many industries around the world.
- The INNOVO ecosystem has been designed, tested, built and run by:
 - 350+ 'C' suite executives from every industry
 - Global partners including PwC, UK Ministry of Defence, KPMG, EY, Hitachi, Bank of America, Macquarie and IBM.

STRATEGIC PARTNERSHIPS WITH \$BN+ CORPORATES, GOVTS. AND TECHNOLOGY SEARCH PLATFORMS

UK Govt. DIT & INNOVO: Investing & Commercialising Net Zero

The infographic features a central world map with glowing lines connecting various countries, symbolizing global reach. It includes logos for the Department for International Trade and INNOVO. Text boxes provide key statistics and goals.

Department for International Trade

Investment via DIT :
\$2.5bn agreed
\$50bn due dil.

INNOVO

Commerce via DIT :
120+ DIT Executives
50+ countries

\$2.5 bn: Foreign Direct Investment into INNOVO Net Zero tech.

Department for International Trade

Department for International Trade

Profitable Net Zero tech. globally via INNOVO & DIT 50+ countries

INNOVO NEW GLOBAL COMMERCE

UN CLIMATE CHANGE CONFERENCE UK 2021

HOW THE UK GOVT. AND DIT HAVE SUPPORTED INNOVO'S

UK Ministry of Defence

DIT first supported INNOVO on investment raising when it set up the INNOVO Joint Venture with the Ministry of Defence. INNOVO recruited Admiral Sir Trevor Soar, former Commander-in-Chief of the Royal Navy, as Chair of the JV and Luke van Beek CBE as CEO. The INNOVO JV with MOD is now working on a programme to decarbonise MOD buildings in conjunction with another INNOVO Joint Venture with GE.

SUPPORT BY KWASI KWARTENG AND COP26 UNIT

Following direct discussions with Government Ministers including Kwasi Kwarteng, BEIS submitted INNOVO to the Head of the COP26 Unit and we are regularly reporting our progress towards profitable Net Zero.

DIT is taking a leading role in the UK's efforts to tackle climate change, working across government to support the COP26 conference in Glasgow, and supporting the government's Net Zero commitments.

DIT SUPPORT

DIT has helped INNOVO in the following ways:

- Over 140 DIT Executives in 50+ countries have engaged INNOVO's global capital raising team.
- Investor introductions.
- Investor vetting.
- Hosting INNOVO investment meetings at the DIT HQ in London and abroad.
- Supporting INNOVO's earliest venture capital investment from a Luxembourg family office.
- Advising on the relevant types of investor for INNOVO's Net Zero technologies.

INNOVO FIRST USD 100 BILLION CAPITAL RAISE WITH ONGOING EXITS

Ongoing Capital Raise: \$ Hundred+ Billion

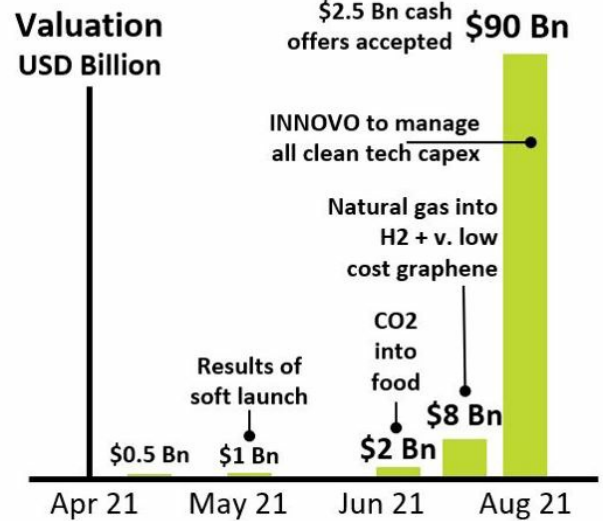
INNOVO Innovation Ltd, 'Topco', is to deploy and finance many large-scale (\$'00m) clean tech capex projects via JVs with \$bn+ corporate partners. The range of technologies already found and the diversity of applicable industries means that the finance required in the years ahead will run into \$ hundred+ billion. Investors of all sizes can invest \$ millions to \$ billions in INNOVO in single or successive transactions. INNOVO has an ongoing Share Auction process.

Ongoing Liquidity: Internal Equity Market + Listing

Each equity stakeholder has the right to sell shares to an investor pro rata to the proportion of the equity that they hold in the company. This is subject to the company's own working capital needs.

An INNOVO ESG Exchange Traded Fund (ETF) is to be listed on the London Stock Exchange within 6 months. It will invest in INNOVO Innovation as a source of capital and offer exits.

Valuations from Share Auction



KEY PERFORMANCE INDICATORS (KPIs)

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2021/22	CUM. CORPORATES ENGAGED STAGE 1		CORPORATES' TOTAL SALES \$bn		INNOVO SALES \$m/QTR		INNOVO EBITDA \$m/QTR		CLEAN TECH. FOUND % OF GLOBAL CO2		INVESTMENT IN INNOVO \$m	
	PLAN	ACTUAL	PLAN	ACTUAL	PLAN	ACTUAL	PLAN	ACTUAL	PLAN	ACTUAL	CUM.	ACTUAL
Q1	5	15	\$42bn	\$347bn	0	0	0	0	2%	50%		
Q2	10	21	\$83bn	\$427bn	0	0	0	0	10%	80%		
Q3	16		\$133bn		0		0		20%			
Q4	22		\$183bn		\$119m		\$28m		30%			
PROFITABLE CLEAN TECHNOLOGIES FOUND: GHG* %												
CO2 from coal, steel & cement industries into fertilizer & animal feed										30%		
Natural gas into hydrogen + graphene for batteries & solar panels										20%		
GE partnership to reduce energy & carbon footprint of commercial buildings										10%		
Clean cryptocurrency to replace energy used to mine Bitcoin										20%		
TOTAL % OF GREENHOUSE GASES (GHG*) INNOVO COMBATS:										80%		
											CUM.	\$85.4m
											Monthly	\$748k

FURTHER INFORMATION

You can access more recent Updates in our Newsroom:

[Newsroom \(innovonetwork.com\)](https://www.innovonetwork.com/newsroom)

The best sustainable technologies that we have found for combating climate change:

[Technologies \(innovation.com\)](https://www.innovation.com/technologies)

You can refer investors to us: <https://www.innovation.com/investor>

We offer a commission of 2.5% cash + 5% stock options as per:

<https://www.innovation.com/investor-introductions>

Never has combatting climate change been so rewarding!

For further information, please contact: investor.relations@innovonetwork.com

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INNOVO